

EXHIBIT B TO PLAINTIFF'S EXHIBIT LIST

Exhibit 2: Documents Received		
Starting Bates Number	Pages	Description
HODL030385.pdf	1	Acquisition of Assembly Fasteners, Incorporated By Hodell-Natco Industries, Inc. on August 6, 2001 [Title Page]
HODL030386.pdf	1	Acquisition of Assembly Fasteners, Incorporated By Hodell-Natco Industries, Inc. on August 6, 2001 [Title Page]
HODL030387.pdf	2	Acquisition of Assembly Fasteners, Incorporated By Hodell-Natco Industries, Inc. on August 6, 2001 [Table of Contents]
HODL030389.pdf	1	Section A [Blank page]
HODL030390.pdf	8	Asset Purchase Agreement between Hodell-Natco and AFI Acquisition as of August 6, 2001
HODL030398.pdf	1	Section B [Blank page]
HODL030399.pdf	9	Employment Agreement between Hodell-Natco and Gwen Herron [undated]
HODL030408.pdf	1	Section C [Blank page]
HODL030409.pdf	6	Voluntary Repossession Agreement by Assembly Fasteners Incorporated as of August 2, 2001
HODL030415.pdf	1	Section D [Blank page]
HODL030416.pdf	26	Building Lease between Alex Marinin and Marie Marinin and Hodell-Natco as of July __, 2001
HODL030442.pdf	1	Section E [Blank page]
HODL030443.pdf	1	Warranty Bill of Sale between AFI Acquisition and Hodell-Natco on August 6, 2001
HODL030444.pdf	1	Section F [Blank page]
HODL030445.pdf	1	Demand Cognovit Note between AFI Acquisition and Hodell-Natco on August 6, 2001
HODL030446.pdf	13	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1995
HODL030459.pdf	13	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1996
HODL030472.pdf	1	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1997 [Cover page only]
HODL030473.pdf	1	Letter (May 5, 1998) concerning lease of 7825 Hub Parkway building
HODL030474.pdf	2	Letter (April 17, 1998) concerning audit approval of 1997 financials
HODL030476.pdf	13	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1997
HODL030489.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1998
HODL030504.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 1999
HODL030519.pdf	14	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2000
HODL030533.pdf	14	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2001
HODL030547.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2002
HODL030562.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2003
HODL030577.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2004
HODL030592.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2005 and 2004
HODL030607.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2006 and 2005
HODL030622.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2007 and 2006
HODL030637.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2008 and 2007
HODL030652.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2009 and 2008
HODL030667.pdf	15	Hodell-Natco Industries, Inc. Financial Statements, December 31, 2010 and 2009
HODL030682.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 01/31/04
HODL030696.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 02/29/04
HODL030710.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 03/31/04
HODL030724.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 04/30/04
HODL030738.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 05/31/04
HODL030752.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 06/30/04
HODL030766.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 07/31/04
HODL030780.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 08/31/04
HODL030794.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 09/30/04
HODL030808.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 10/31/04
HODL030822.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 11/30/04
HODL030836.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 12/31/04
HODL030850.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 01/31/06
HODL030864.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 02/28/06
HODL030878.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 03/31/06
HODL030892.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 04/30/06
HODL030906.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 05/31/06
HODL030920.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 06/30/06
HODL030934.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 07/31/06
HODL030948.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 08/31/06
HODL030962.pdf	16	Statement of Financial Position; Statement of Revenues & Expenditures as of 09/30/06
HODL030978.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 10/31/06
HODL030992.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 11/30/06
HODL031006.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 12/31/06
HODL031020.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 01/31/07
HODL031034.pdf	14	Statement of Financial Position; Statement of Revenues & Expenditures as of 02/28/07
HODL031048.pdf	7	Balance Sheet; Profit & Loss Statement as of 03/31/07
HODL031055.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 04/30/07
HODL031064.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 05/31/07
HODL031073.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 06/30/07
HODL031082.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 07/31/07
HODL031091.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 08/31/07
HODL031100.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 09/30/07
HODL031109.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 10/31/07
HODL031118.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 11/30/07
HODL031127.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 12/31/07
HODL031136.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 01/31/08
HODL031145.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 02/29/08
HODL031154.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 03/31/08
HODL031163.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 04/30/08
HODL031172.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 05/31/08
HODL031181.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 06/30/08
HODL031190.pdf	9	Balance Sheet Comparison; Profit & Loss Statement Comparison as of 07/31/08

HODL_032138.pdf	1	Pacific Coast Bolt Corporation Comparative Income Statement 2005-2008 p1
HODL_032139.pdf	1	Pacific Coast Bolt Corporation Comparative Income Statement 2005-2008 p2
HODL_032140.pdf	1	Pacific Coast Bolt Corporation Comparative Income Statement 2005-2008 p3
HODL_032141.pdf	1	Pacific Coast Bolt Corporation Balance Sheet Comparatives 2005-2008 p1
HODL_032142.pdf	1	Pacific Coast Bolt Corporation Balance Sheet Comparatives 2005-2008 p2
HODL_032143.pdf	1	Form 1120S - U.S. Income Tax Return for an S-Corporation -- PCBC 2008 p1
HODL_032144.pdf	1	Form 1120S - U.S. Income Tax Return for an S-Corporation -- PCBC 2008 p2
HODL_032145.pdf	1	Form 1120S - U.S. Income Tax Return for an S-Corporation -- PCBC 2008 p3
HODL_032146.pdf	1	Form 1120S - U.S. Income Tax Return for an S-Corporation -- PCBC 2008 p4
HODL_032147.pdf	1	Form 4562 - Depreciation and Amortization -- PCBC 2008 p1
HODL_032148.pdf	1	Form 4562 - Depreciation and Amortization -- PCBC 2008 p2
HODL_032149.pdf	1	PCBC -- Untitled summary of various expenses (page 8)
HODL_032150.pdf	1	PCBC -- Untitled summary of various expenses (page 9)
HODL_032151.pdf	1	PCBC -- Untitled summary of various expenses (page 10)
HODL_032152.pdf	1	PCBC -- Untitled summary of various expenses (page 11)
HODL_032153.pdf	1	PCBC -- Untitled summary of various expenses (page 12)
HODL_032154.pdf	5	Spreadsheet: "Branch of HNII View"
HODL_032159.pdf	1	Fastener Distribution Company Valuation -- Purchase Price Multiples
HODL_032160.pdf	1	Pinnacle Capital Corporation Cover Letter to Valuation Report
HODL_032161.pdf	24	Pinnacle Capital Corporation Valuation Report
		Exhibit 1.03-1: Asset Purchase Agreement By and Among Armadillo Bolt, Inc.; Don and Mary Dubose; and Hodell-Natco Industries, Inc.
HODL_032185.pdf	2	
HODL_032187.pdf	1	Section 1.04: Payment of Purchase Price
HODL_032188.pdf	4	Cognovit Promissory Note
HODL_032192.pdf	5	Action Stainless Income Statement and Balance Sheet (9/30/1997)
HODL_032197.pdf	8	Simon Master & Sidlow Independent Auditors' Report
HODL_032205.pdf	4	Hodell-Natco Industries, Inc. Authorization to wire transfer \$1,395,863 to American National Bank and Trust
HODL_032209.pdf	1	Exhibit H
HODL_032210.pdf	6	August 3, 2001 HNII Openning and August 2, 2001 Closing AFI Balance Sheet
HODL_032216.pdf	4	Summary Management Inquiry, 7/23/01 + Form 1120S for Assembly Fasteners, Inc. (2000)
		Exhibit 1.03-1: Asset Purchase Agreement By and Among Hodell-Natco Industries, Inc.; J. Richard Sawtell and Sharron Sawtell; Co-Trustees of the Sawtell Family 1989 Trust; Brandon Liebhard and Robert C. Anderson; and Bonanza Nut & Bolt, Inc.
HODL_032220.pdf	1	
HODL_032221.pdf	6	Bonanza Nut & Bolt, Inc. Interim Balance Sheet as of January 31, 2002
HODL_032227.pdf	3	Final Accounting for WCC
HODL_032230.pdf	3	May 05, 2003 Irrevocable Documentary Letter of Credit to Willow Investment Company
HODL_032233.pdf	1	Western Chain Co. Sales for the Period Jan 1, 2002 - Dec 31, 2002
		Exhibit 1.03-2: Asset Purchase Agreement By and Among Hodell-Natco Industries, Inc.; Missouri Threaded Products, Inc; and Marc Boguslaw
HODL_032234.pdf	3	
HODL_032237.pdf	4	Missouri Bolt and Missouri Alloy Inventory
HODL_032241.pdf	6	CFSI Asset Purchase; Authorization to Wire Transfer \$706,000; 1.03 to 1.05 of H-N Asset Purchase Agreement
HODL_032247.pdf	4	Construction Fasteners Supply Inc. Income Statement and Balance Sheet (4/30/07)
HODL_032253.pdf	1	Comments on 1st Draft of Asset Purchase Agreement
HODL_032254.pdf	51	Track Changes Version of Asset Purchase Agreement. April 30, 2009.
HODL_032363.pdf	3	PCBC Income Statement 2005 - 2008
HODL_032366.pdf	1	PCBC Acquisition Details.
HODL_032350.pdf	11	PCBC Tax Return 2008
HODL_032391.pdf	10	Staffing Info for Productivity Calculation
HODL_040692.pdf	4	2008 Fastener Industry Transactions
HODL_040696.pdf	4	2009 Fastener Industry Transactions
HODL_040700.pdf	4	2010 Fastener Industry Transactions
Pages from HODL01386	4	Non-Disclosure and Confidentiality Agreement between Otto Riedl and Leroy Gardner
HODL_040710.pdf	30	News on Acquisitions and other significant events
HODL_040730.pdf	2	SAP B1 5-Year Payback.
HODL_040000.pdf	401	Invoices, checks, and accounts payable documentation documenting SAP Business One licensing and implementation costs
HODL_040402.pdf	289	Monthly financial statements, FY 2010 through May 2012
N/A		Hodell-Natco Industries, Inc. vs. SAP America, Inc., First Amended Complaint, dated April 2009.
N/A		<i>Calculating Lost Profits, Practice Aid 06-4</i> , American Institute of Certified Public Accountants, Business Valuation and Forensic & Litigation Services Section, 2006.
N/A		Trugman, Gary R. <i>Understanding Business Valuation</i> .
N/A		<i>Mergerstat Review 2012</i> .
N/A		Damoradan, Aswath. <i>Investment Valuation: Tools and Techniques for Determining the Value of Any Asset</i> .
N/A		<i>Cost of Capital, Applications and Examples</i> , Fourth Edition, Pratt, Shannon P., and Grabowski, Roger J., 2010.
N/A		<i>Valuation, Measuring and Managing the Value of Companies</i> , Second Edition, Copeland, Tom, Koller, Tim, and Murrin, Jack,
N/A		International Glossary of Business Valuation Terms, <i>AICPA Statement on Standards for Valuation Services No. 1</i> .